

Bringing investment-ready climate technology to the world

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Let's Start with The Why?



- Voters, consumer and investors have spoken Sustainability is NO LONGER OPTIONAL
- Governments and corporations have committed to making NET ZERO A REALITY

- Capital markets have allocated **BILLIONS OF DOLLARS** for Climatech investment
- Innovators are creating **NEW TECHNOLOGIES** at a record pace
- But EARLY STAGE Climatech ventures STILL CAN'T ACCESS the INVESTMENT that they need and vice versa!

Greenbackers 26ForCOP26 program proved that we need to WORK EVEN HARDER to solve this problem

Now for the What, Where & When?



What? Global SuperPitch tour of world's Climatech investment hubs

Where? Dubai, Glasgow, Amsterdam, USA, Egypt, Singapore

When? March 22 – Feb 2023





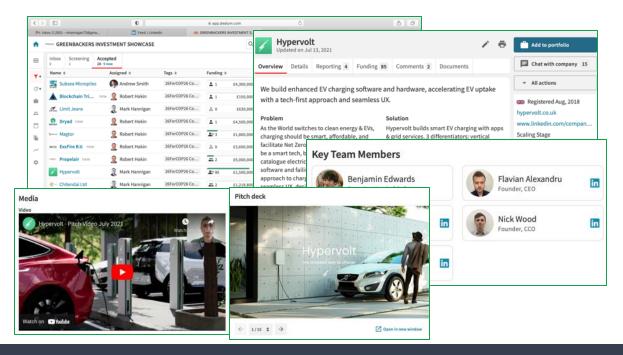
Here's the How?



(1) Dealroom



- Flagship platform: Greenbackers Investment Showcase, an investor-friendly online dealroom 280+ Funds currently participating
- Ventures presented in mini-dataroom format
- Investors can browse and express interest
- Chat online with founders
- Concierge service for follow up engagement
- Consortium investing opportunities



(2) Climate TechTour



- High profile events
- Global locations



- International investors
- In-person live and via webinar

(3) Panels & Round tables



- Sector thematic
- Small groups



- Thought leadership
- Exclusive networking

More of the How?



Digital Screening

- Online questionnaire
- Completed by venture applicant
- Covers all basics
- Weeds out the chaff
- **Application** is scored for investment readiness
- Feedback report provided

Partner Screening

Profile Creation

Investor Dealroom

- Scores >50% progressed
- Partners conduct manual review
- **O&A** conducted with venture applicant
- Assumptions tested and validated
- All partners complete multi criteria scorecard
- Highest scores invited to dealroom

- Pitch Deck
- Video
- **Business Plan**
- Team Bios
- **Case Studies**
- Valuation
- **Investment Ask**

- **Snapshot summary**
- **Funding status**
- Consortium option
- Chat function
- Add to favourites

Our "investment ready" screening process

And the Who?





Robert HokinFounder/Mng Director
Glasgow, UK



Robert has spent 30+ years in technology development and finance, with the last 15 focused on cleantech.

Born in Chicago, Robert developed and invested in technology at ABB, Worldcom and Marconi, served as Chair of ecoConnect, a UK green industry forum, is an advisor to Zero Carbon Capital and is a contributing member to Cambridge Cleantech, The Institute of Directors (IoD), The Scottish Business Network and The Scottish Hydrogen & Fuel Cell Association.



Andrew SmithExecutive Director
Glasgow, UK

X GLOBALSCOT

Andrew in his 30-year tenure as a private sector lawyer has held various positions in the renewable energy realm.

Most recently he served as the head of Scottish Investment Bank's Renewable Energy Investment Fund.

Andrew is recognized as an expert on the Blue Economy and is a frequent speaker at international conferences.



Mark Hannigan Executive Director Houston, USA

SECOND SECOND

Mark is a former industrial Private Equity CEO and EnergyTech venture founder, who has delivered across all stages of the investment cycle.

He operates in a nexus where private capital + industrial innovation = transformational growth and super returns, leveraging his exceptional, high level network to accelerate technology development & adoption.



John Steedman Advisor London, UK

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With a 30-year international career with BP, John has held senior level positions in strategy development and R&D and across sales, marketing, and business management.

He has a BSc in Environmental Chemistry, PhD in Organic Chemistry, both from the University of Edinburgh, and an MBA from the Open University.



Sharon LeslieDigital Design Manager
Capetown, SA



Haseeb Usmani
Associate
Austin, USA



Rory Selvey
Associate
Glasgow, UK



Jae MatherAssociate
Vancouver, Canada

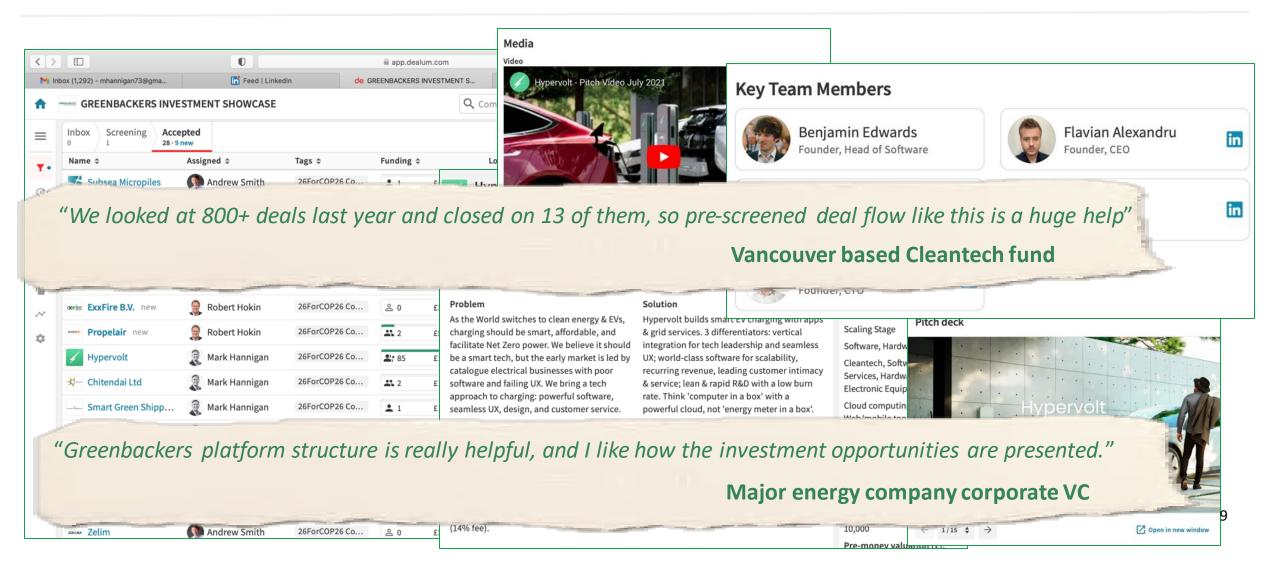


We operate at the heart of the Climatech Ecosystem





Our 280+ Dealroom member funds want more dealflow



EREENBACKERSINVESTMENT CAPITAL

Our Venture cohort members want more investor access



"Taking part in the COP26 Superpitch was a highlight of Paua's engagement with Greenbackers. Presenting alongside leaders such as Bertrand Piccard was incredible and inspiring. Greenbackers curated an audience of investors, academia, talented startups and climate leaders at the heart of the cleantech eco-system enabling Paua a voice on a global stage."

Niall Riddell, CEO Paua

"The quality of the program is second to none. Where Greenbackers excel is on follow-up communications with investment leads after the Pitch. One such lead became our keystone investor who helped us secure our seed investment goals."

Niall Houghian, CEO Lambda Energy





Program Contributors & Supporters







John Wood Group Plc Aberdeen



SHFC Stirling



CodeClan Edinburgh



NetZero Tech Centre Aberdeen



MSIP Dundee



ORE Catapult Glasgow



 \Diamond

The Scottish National

Investment Bank

Scottish National Investment Bank Edinburgh



European Marine Energy Centre Stromness, Orkney



ECCI Edinburgh



University of Strathclyde Glasgow



CivTech Alliance

CONVERGE CHALLENGE

Converge Challenge Edinburgh



Solar Impulse Foundation Accelerator/Support program



Censis Glasgow



SEPA Stirling



Glasgow



Unlocking Ambition Glasgow



SECOND SECOND

Business Network



Scottish Futures Trust Edinburgh



Scottish Funding Council Edinburgh

SCDI Glasgow



Interface Edinburgh



The Ask...



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Ventures: Apply for program participation now

- Option 1: Regional Tour
- Profile featured on dealroom for 6 months
 - Middle East & UK events
 - 6-month subscription at £699 per month
- Option 2: Global Tour

Company confidential

- Profile featured on dealroom
- All global events inc. USA
- 12-month subscription at £699 per month

Sponsors: Applications now open for program sponsorship

- Sponsorship package benefits:
 - Brand association & amplification
 - Inside track on tech deals
 - Panel & guest speaker slots
 - Global event participation
 - Global tour headline sponsor **£100k**
- Global tour partner sponsor £50k
- Regional tour headline sponsor £60k
- Regional tour partner sponsor **£30k**
- Event specific sponsor £20k

Submit application via this link:

Contact Greenbackers team for custom package details and discovery call: https://greenbackers.com/contact-us



CLIMATE TECH TOUR 2022

(DETAILED INFO)

2022-23 Tour Dates





Dubai 23-25 March Glasgow 11-12 May

Amsterdam 21-23 June

8 Cities 10-20 October Sharm El-Sheikh, Egypt 7-18 November Singapore TBC Feb 2023

Stage 1 - Dubai

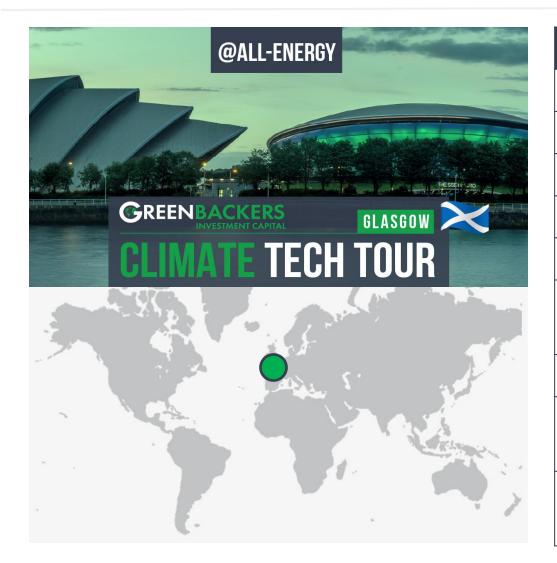




| Where | Dubai, UAE |
|------------------|-------------------------------------------------------------|
| When | 23 rd March 2022 |
| Event | Expo 2020 |
| Venue | Scottish Pavilion |
| Host | Scottish Government |
| Format (Event) | Ministerial keynote, venture pitches & panel discussion. |
| Format (Venture) | 5 Minute Pitch |
| In Room | 100+ VIPs, regional investors, cleantech eco system members |
| Online | 500+ Greenbackers dealroom members & investor contacts |

Stage 2 - Glasgow





| Where | Glasgow, UK | |
|------------------|---------------------------------------------------------------------------|--|
| When | 11/12 May 2022 | |
| Event | All Energy | |
| Venue | SEC Glasgow | |
| Host | All Energy/Decarbonize | |
| Format (Event) | Ministerial keynote, venture pitches & panel discussion. Live & Streamed. | |
| Format (Venture) | 5 Minute Pitch | |
| In Room | 200+ VIPs, regional investors, cleantech eco system members | |
| Online | 500+ Greenbackers dealroom members & investor contacts | |







| Where | Amsterdam, Netherlands | |
|------------------|-------------------------------------------------------------|--|
| When | 21-23 June 2022 | |
| Event | Decarb Connect EU | |
| Venue | TBD | |
| Host | Decarb Connect | |
| Format (Event) | Live & Streamed | |
| Format (Venture) | 5 Minute Pitch | |
| In Room | 100+ VIPs, regional investors, cleantech eco system members | |
| Online | 500+ Greenbackers dealroom members & investor contacts | |

Stage 4 – North America





| Where | USA/Canada |
|------------------------------------------------|-------------------------------------------------------------|
| When | 10–20th Oct 2022 |
| Week 1: NYC, Boston, Washington DC, Houston | Week 2: San Francisco, Vancouver, Toronto, Chicago |
| Event | Various |
| Venues | Various, TBC |
| Hosts | Various, TBC |
| Format (Event) | Live & Streamed |
| Format (Venture) | 5 Minute Pitch |
| In Room | 100+ VIPs, regional investors, cleantech eco-system members |
| Online | 500+ Greenbackers dealroom members & investor contacts |

Stage 5 – COP27 (Egypt)





| Where | Sharm El Sheik, Egypt |
|------------------|-------------------------------------------------------------|
| When | 7-18 Nov 2022 |
| Event | COP27 |
| Venue | COP27 Blue zone* |
| Hosts | TBC |
| Format (Event) | Live & Streamed |
| Format (Venture) | 5 Minute Pitch |
| In Room | 100+ VIPs, regional investors, cleantech eco system members |
| Online | 500+ Greenbackers dealroom members & investor contacts |

Stage 6 – Singapore





| Where | Singapore |
|------------------|-------------------------------------------------------------|
| When | Q1 2023 |
| Event | TBC |
| Venue | TBC |
| Hosts | TBC |
| Format (Event) | Live & Streamed |
| Format (Venture) | 5 Minute Pitch |
| In Room | 100+ VIPs, regional investors, cleantech eco system members |
| Online | 500+ Greenbackers dealroom members & investor contacts |

Robert Hokin

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