

Grafmarine Limited

Grafmarine is developing a power generation and energy storage solution to help decarbonizing the shipping industry

Problem: 90% of global trade is transported by sea, shipping carries everything from grains and iron ore to cars and domestics electronics such as televisions. Currently, there is no single, market leading alternative fuel to comply with the emerging GHG emission regulations. All ship owners and operators must find alternatives to heavy marine fuel.

Solution: NanoDeck produces clean, sustainable electricity that can be used on demand or stored at source for use when needed. The tiles turn any flat surface into a smart power generation and energy storage hub. With a unique energy management system to control usage and smooth energy peaks/troughs to ensure constant on-demand delivery.

Business: We plan to be an energy manager for the clients and our long-term contracts will be designed to make margins on the technology costs. Monetization of carbon credits are also part of the model.

Market: Our 5 validated customers are dry bulk carriers and tankers. we have received formal expression of interests, and this is reflected in our business plan. In Q4 2022 we will be testing our prototypes to validate the relevance of our technology

Accomplishments: We have received expressions of interest and we are looking to satisfy them.

Pitch deck: files.dealum.com/2022-10/us32xg7hrk6g...

Team

Nigel Marc Roberts Commercial Director

Experience: An award-winning innovation & commercialisation specialist, business owner, and passionate innovator, with a comprehensive range of skill sets, developed as a successful business owner and non-executive director over 35 years.

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Chief Technology Officer Experience: Martin has created a number of new technology-led products for different industrial sectors. With 4 patents granted, a further 3 pending, in the last 5 years. Awarded EU and Innovate UK funding.

Successfully designing new shape-changing 2D materials for the diabetes medical sector, to potentially save UK NHS up to £1bn annually, and creating new agri-meta materials to increase crop yields by up to



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Registered Aug, 2015

www.grafmarine.com

Country: United Kingdom

www.linkedin.com/company/20024937/ac

twitter.com/GrafmarineLtd

MVP/Seed Stage

Other

Energy, Maritime Cleantech

Graphene, Battery storage Solar energy

B2B

Capital seeking (£): 2,000,000 - 3,000,000

Funding stage: Seed Round

Already raised of current funding round (£): 0

Minimum ticket size (£): 50,000

Pre-money valuation (£): 7,200,000

Registered/incorporated: Yes

Company legal name: Grafmarine Limited

Company registration number: 09750381

EIS/SEIS approved: EIS approved

What is your business model?: Hybrid (SaaS & Hardware)

Primary currency: GBP

Contact: Nigel Marc Roberts, +447956961351, matteo@grafmarine.com



Experience: Chris is an innovative Engineering Director with a background in medium-heavy mechanical engineering, design and IT management, with over 30 years of comprehensive experience in a safety first, technically challenging and business critical environment.

His attention for high quality standards coupled with excellent organisational and communication skills, will, we believe deliver the step change

Number of team members: 4

Number of employees: 4

Second point of contact: Nigel Marc Roberts

Their email: marc@grafmarine.com

Their phone number: +447956961351

Solution

What stage is your technology at?: Field tests

Technology readiness level (TRL): TRL 4 - Technology validated in lab

Market

Geographic markets: All

What steps have you taken to validate the market?: We have worked with the IMO (International Maritime Organization) and we worked with one of their naval architects and he designed ships and validated our technology in its early stages. We also spoke to the World's largest oil tankers, and we were helped by Brookes Bell and the main issue has been to provide large volumes. We would now like to satisfy the expressions of interest we have received.

Approximate market size, in millions (£): 1,500,000

How did you estimate the market size?: We have figures about the spending of the maritime industry to decarbonize itself by 2050.

What is the competitive advantage of your company?: We are compatible with other renewable energy technology and our product will be fully recyclable.

Which companies do you consider to be your main competitors and why?: Marine diesel engines and alternative fuel powered engines are the main competitors to NanoDeck. Alternative fuel engines that run on ammonia, methanol or hydrogen, have significant design and capital costs. Ships using low Sulphur fuels or LPG still use fossil fuels and continue to emit GHG's. Vessels using Flettner or rotor sail technology are expensive and bespoke to avoid inherent problems with stability and so on. Moreover, if wind conditions allow the use of the rotor, diesel engine power is throttled back reducing fuel consumption and emissions, but such technology does not produce sufficient or continuous power to fully replace diesel power. Exhaust Gas Cleaning Systems - scrubbers - reduce sulphur oxide from engine exhaust gases but the process creates highly toxic wastewater that is discharged into sea causing pollution and has severely detrimental effect on marine life.

Business Model

What is your business model type?: Usage-based

Can you list, in detail, your sales pipeline for the next six months?: Sales are expected to start in H2 2024

Finance Monthly burn (£): 60,000 Months of runway: 12 Has the company received any funding or investments to date?: Yes Type of funding and investments received: Grants, Own Investments Raising capital: Yes Capital seeking (£): 2,000,000 - 3,000,000 Funding stage: Seed Round Already raised of current funding round (£): 0 Minimum ticket size (£): 50,000 Do you have a lead investor?: I'm looking for a lead investor Pre-money valuation (£): 7,200,000 How much are you planning to raise in the future? (£): 3,000,000 - 5,000,000 When are you planning to raise the next funding round(s)?: November 2022

Strategy

What milestones are you planning to reach with current funding round?: Customer A - Shipping undertake NanoDeck sea trial

Battery management software development NanoDeck smart speed ports test at Poole Identify supply chain partners and sign agreements Procurement/Exec Team Lloyd's Register Product technical qualification complete Completion of energy management & system control software LR Marine class certification Manufacturing scale-up Supply chain validation and production protocols - complete Commercial pilots start Pilot 5 - customer sea trials complete

Sustainable Development Goals: GOAL 7: Affordable and Clean Energy

Explain how your company is contributing to the goal 7 (Affordable and Clean Energy): NanoDeck, introduced by Grafmarine Limited, is a power generation and energy storage solution for clean off-grid energy production

What is your exit strategy?: IPO/RPO

What is your exit timeline? Explain.: We are looking for a timeline of 3 years which provides alignment with the EIS UK tax relief we are offering to UK investors. This is also the expected time of our first sales.

Other

Have you participated in any accelerator or incubator program?: No

Business Plan (pdf, pptx, docx): files.dealum.com/2022-10/zufv9kqzveli...